

Name:
 Head office (town; street and number):
 Basic identification number

BANKOM D.O.O. BEOGRAD
 Beograd, Zemun, Bulevar Nikole Tesle 30a
 06287514

BALANCE SHEET

in 000 RSD

Account group, account 1	ITEM 2	ADP 3	Amount		
			December 31st, 2009 4	December 31st, 2010 5	December 31st, 2011 6
	ASSETS				
	A. PERMANENT ASSETS (002+003+004+005+009)	001	553.805	668.280	706.386
0	I. SUBSCRIBED CAPITAL UNPAID	002	0	0	0
12	II. GOODWILL	003	0	0	0
01 without 012	III. INTANGIBLE ASSETS	004	287	287	287
	IV. IMMOVABLES, PLANTS, EQUIPMENT AND BIOLOGICAL RESOURCES (006+007+008)	005	445.077	557.817	547.590
020, 022, 023, 026, 027(part), 028(part), 029	1. Immovables, plants and equipment	006	445.077	557.817	547.590
024, 027(part), 028(part)	2. Investment immovables	007	0	0	0
021, 025, 027(part), 028(part)	3. Biological resources	008	0	0	0
	V. LONG-TERM FINANCIAL INVESTMENTS (010+011)	009	108.441	110.176	158.509
030 to 032, 039 (part)	1. Investments in capital	010	92.919	108.967	129.391
033 to 038, 039 (part) minus 037	2. Other long-term financial investments	011	15.522	1.209	29.118
	B. CURRENT ASSETS (013+014+015)	012	1.242.704	1.614.239	1.461.011
10 to 13, 15	I. INVENTORIES	013	634.442	741.904	729.379
14	II. PERMANENT ASSETS FOR SALE AND ASSETS OF BUSINESSES TO BE CEASED	014	0	0	0
	III. SHORT-TERM RECEIVABLES, INVESTMENTS AND CASH (016+017+018+019+020)	015	608.262	872.335	731.632
20, 21 and 22, except 223	1. Receivables	016	525.834	749.280	542.698
223	2. Receivables for overpaid tax on profit	017	0	0	10.087
23 minus 237	3. Short-term financial investments	018	57.352	40.348	69.090
24	4. Cash and cash equivalents	019	20.009	81.608	107.961
27 and 28 except 288	5. VAT and accrued expenses	020	5.067	1.099	1.796
288	V. DEFERRED TAX ASSETS	021	0	0	0
	G. OPERATING ASSETS (001+012 +021)	022	1.796.509	2.282.519	2.167.397
29	D. LOSS ABOVE EQUITY	023	0	0	0
	D. TOTAL ASSETS (022+023)	024	1.796.509	2.282.519	2.167.397

in 000 RSD

Account group, account	ITEM	ADP	Amount		
			December 31st, 2009	December 31st, 2010	December 31st, 2011
1	2	3	4	5	6
88	E. OFF-BALANCE SHEET ASSETS	25	544.215	384.947	257.656
	LIABILITIES				
	A.EQUITY (102+103+104+105+106-107+108-109-110)	101	951.840	1.230.931	1.294.359
30	I. CAPITAL	102	50.808	50.808	50.808
31	II. SUBSCRIBED CAPITAL UNPAID	103	0	0	0
32	III. RESERVES	104	31.712	31.712	31.712
330 and 331	IV. REVALUATION RESERVES	105	80.110	80.110	80.110
332	V. UNREALIZED PROFITS FROM SECURITIES	106	0	0	0
333	VI. UNREALIZED LOSSES FROM SECURITIES	107	0	0	0
34	VII. RETAINED EARNINGS	108	789.210	1.068.301	1.131.729
35	VIII. LOSS	109	0	0	0
037 and 237	IX. TREASURY SHARES	110	0	0	0
	B. LONG-TERM PROVISIONS AND LIABILITIES(112+113+116)	111	836.605	1.044.028	866.462
40	I. LONG-TERM PROVISIONS	112	0	0	0
41	II. LONG-TERM LIABILITIES (114+115)	113	526.749	442.839	456.663
414,415	1. Long-term loans	114	522.070	436.133	452.410
41 without 414 and 415	2. Other long-term liabilities	115	4.679	6.706	4.253
	III. SHORT-TERM LIABILITIES (117+118+119+120+121 +122)	116	309.856	601.189	409.799
42, except 427	1. Short-term financial liabilities	117	120.869	320.630	91.996
427	2. Liabilities derived from assets for sale and assets of businesses to be ceased	118	0	0	0
43 and 44	3. Operating liabilities	119	166.268	267.017	305.961
45 and 46	4. Other short-term liabilities	120	2.993	1.193	145
47, 48 except 481 and 49 except 498	5. Liabilities derived from VAT and other public revenues and deferred expenses	121	10.858	11.059	10.355
481	6.Liabilities derived from tax on profit	122	8.868	1.290	1.342
498	V. DEFERRED TAX LIABILITIES	123	8.064	7.560	6.576
	G. TOTAL LIABILITIES (101+111 +123)	124	1.796.509	2.282.519	2.167.397
89	D. OFF-BALANCE SHEET LIABILITIES	125	544.215	384.947	257.656

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PROFIT AND LOSS ACCOUNT

in 000 RSD

Account group, account	ITEM	ADP	Amount		
			01.01.-31.12.2009	01.01.-31.12.2010	01.01.-31.12.2011
1	2	3	4	5	6
	A. OPERATING INCOME AND EXPENSES				
	I. OPERATING INCOME (202+203+204-205+206)	201	2.205.820	2.927.818	2.725.453
60 and 61	1. Sales of goods	202	2.186.975	2.919.148	2.714.098
62	2. Revenue from undertaking for own purposes	203	0	0	0
630	3. Increase in inventories	204	0	0	0
631	4. Decrease in inventories	205	0	0	0
64 and 65	5. Other operating income	206	18.845	8.670	11.355
	II. OPERATING EXPENSES (208 to 212)	207	1.829.691	2.502.968	2.356.561
50	1. Cost of goods sold	208	1.637.437	2.257.440	2.091.009
51	2. Raw material costs	209	33.932	42.045	43.322
52	3. Salaries, wages and other personnel indemnities	210	58.142	58.438	71.666
54	4. Depreciation and provision costs	211	14.517	19.470	31.171
53 and 55	5. Other operating expenses	212	85.663	125.575	119.393
	III. OPERATING PROFIT (201-207)	213	376.129	424.850	368.892
	IV. OPERATING LOSS (207-201)	214	0	0	0
66	V. FINANCIAL INCOME	215	73.490	56.776	76.040
56	VI. FINANCIAL EXPENSES	216	132.165	101.172	64.328
67 and 68	VII. OTHER INCOME	217	81.364	115.290	189.298
57 and 58	VIII. OTHER EXPENSES	218	180.127	176.552	449.143
	IX. PROFIT FROM REGULAR BUSINESS OPERATIONS BEFORE TAX (213-214+ 215-216+217-218)	219	218.691	319.192	120.759
	X. LOSS FROM REGULAR BUSINESS OPERATIONS BEFORE TAX (214-213- 215+216-217+218)	220	0	0	0
69-59	XI. NET PROFIT OF BUSINESSES TO BE CEASED	221	0	0	0
59-69	XII. NET LOSS OF BUSINESSES TO BE CEASED	222	3.556	5.282	12.235
	B. PROFIT BEFORE TAX (219-220+221-222)	223	215.135	313.910	108.524
	V. LOSS BEFORE TAX (220-219+222-221)	224	0	0	0
	G. TAX ON PROFIT				
721	1. Tax expense of a period	225	10.975	16.120	5.905

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Account group, account	ITEM	ADP	Amount		
			01.01.-31.12.2009	01.01.-31.12.2010	01.01.-31.12.2011
1	2	3	4	5	6
722	2. Deferred tax expense of a period	226	8.064	7.560	6.576
722	3. Deferred tax income of a period	227	0	0	0
723	D. Personal indemnities paid to employer	228	0	0	0
	Đ. NET PROFIT (223- 224- 225- 226+ 227- 228)	229	196.096	290.230	96.043
	E. NET LOSS (224- 223+ 225+ 226- 227 + 228)	230	0	0	0
	Ž. NET PROFIT WHICH BELONGS TO MINORITY INVESTORS	231	0	0	0
	Z. NET PROFIT WHICH BELONGS TO OWNERS OF PARENT LEGAL ENTITY	232	0	0	0
	I. EARNING PER SHARE				
	1. Basic earning per share	233	0	0	0
	2. Diluted earning per share	234	0	0	0